



# Join Us!

## Moorman, Harting Financial Services 2025 Client Appreciation Seminar

September 10, 2025

Romer's Catering in St. Henry, OH

Doors open at 5:45 pm

Opening remarks at 6:15 pm

*Your Business, Your Land, Your Legacy – Navigating the New Tax Bill  
Join us for a discussion on the latest tax bill and it's trickling effects.*

*To finish the evening we'll have one of America's most inspiring speakers,  
Dave Leedy, entertain us with his message, "An offer you can't refuse!"*

*This event has been funded in part by:*

C.O.R.E Group, Eagle Life, J.P. Morgan,  
John Hancock, MFS, Smead Capital Management

*Space is limited! RSVP for yourself & a guest by calling  
Sara Kiser or Tonya Hartings at 419-678-4814 before September 1st.  
A complimentary meal will be provided.*

Securities offered through Avantax Investment Services<sup>SM</sup>, Member FINRA, SIPC  
Investment Advisory Services offered through Avantax Advisory Services<sup>SM</sup>

CELEBRATING

70  
YEARS